

Investment Casting Market Review

Monte Carlo 2000

INVESTMENT CASTING MARKET REVIEW

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R B Williams, Blayson Olefines Ltd, UK

INTRODUCTION

As at various previous Conferences, we have tried to review the position of the market in which we are all operating. The organisation of a World Conference gives us the opportunity of taking a global view of the Investment Casting Market and Industry, and after making a brief presentation regarding the Worldwide structure of the industry, it will be my pleasure to call upon a number of eminent speakers to concentrate on specific areas in which they have a general interest. We shall be covering the following areas and the slide gives a brief timetable on how we shall do this.

At a meeting of representatives of the various world associations, an initial aim of the way in which data could be presented was to divide information into the following segments: -

Aerospace Industrial Gas Turbines Automotive Sporting Goods General Industry

It has not been possible to do this in all cases but a start has been made in this direction. If further seminars are organised, then we hope to continue with the method.

In order to get the maximum value out of the seminar, I encourage you all to participate and contribute as much as you can during the morning. Before moving on to the individual speakers, I would like to present some data on how we saw the industry up to the beginning of the year 2000.

Table 1. World Investment Casting Market 2000
(Approximate Turnover US \$5.1 Billion)

North America	52%
Europe	25%
Asia	17%
Other	6%

Figure 1. World Investment Casting Market 2000

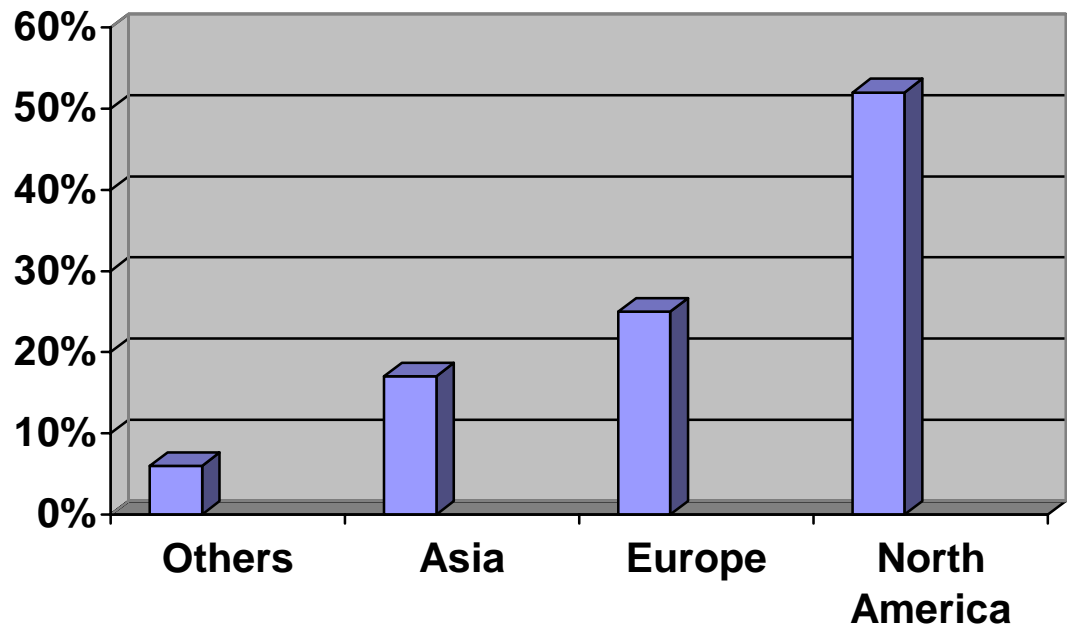


Table 2. Western European Investment Casting Market 2000

UK	44%
France	26%
Germany	17%
Italy	5%
Others	8%

Figure 2. Western Europe Investment Casting Market 2000

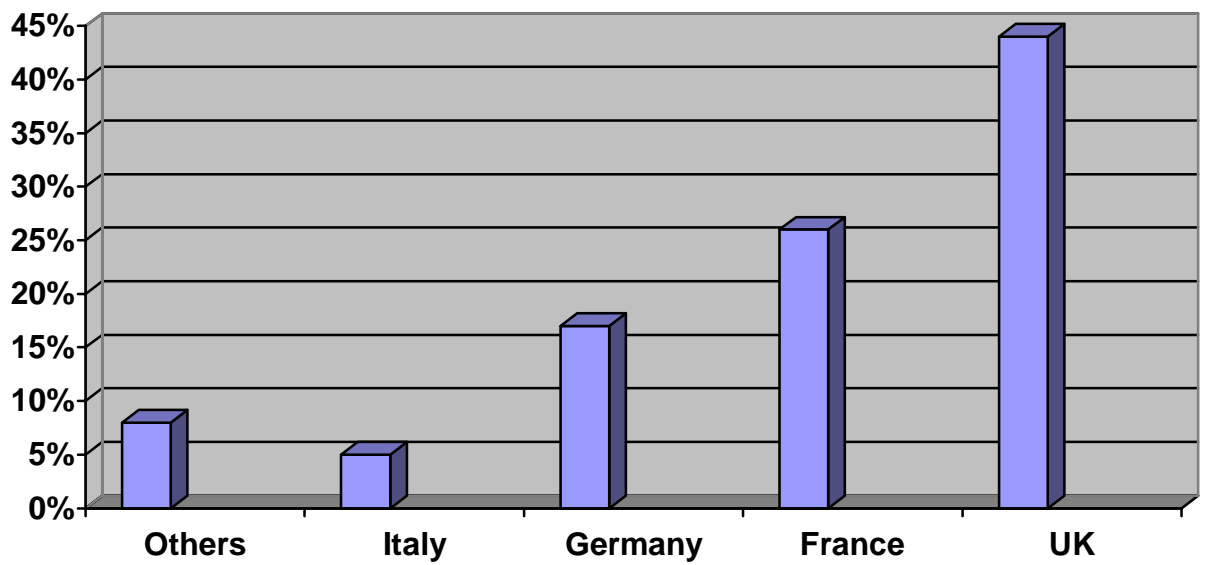


Table 3. North American Investment Casting Market 2000

USA	95%
Canada	3%
Mexico	2%

Figure 3. North American Investment Casting Market 2000

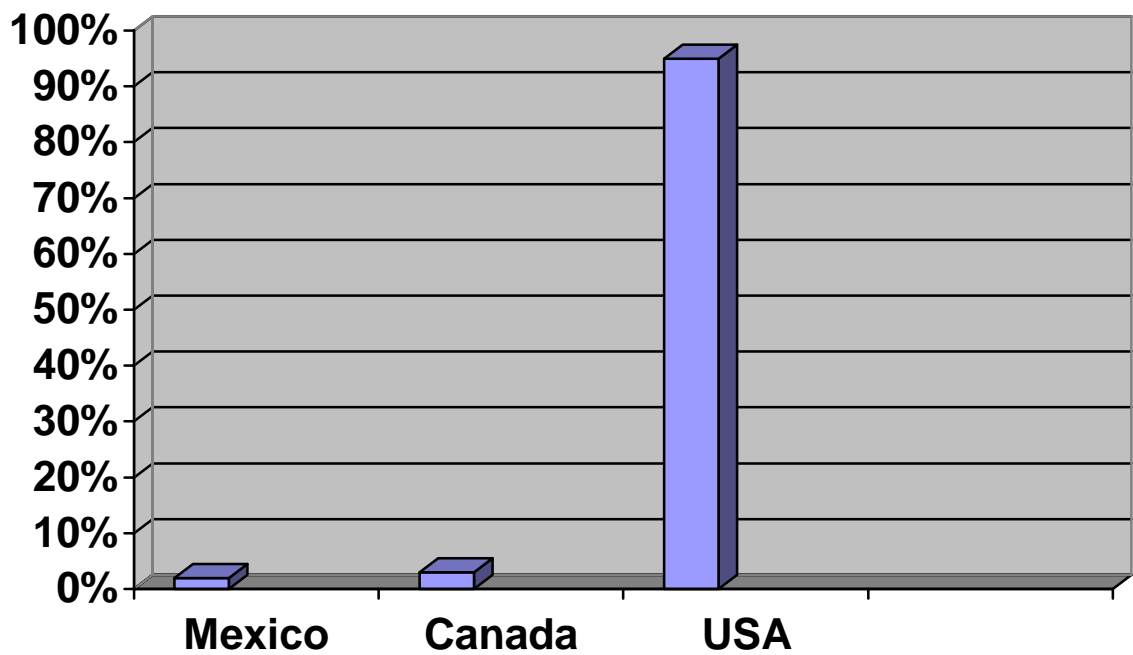


Table 4. Asian Investment Casting Market 2000

Japan	50%
Taiwan	34%
Korea	7%
Others	9%

Figure 4. Asian Investment Casting Market 2000

