

The 14th World Conference on Investment Casting

Investment Casting Industries in South East Asia (Japan, India, Korea and Taiwan)

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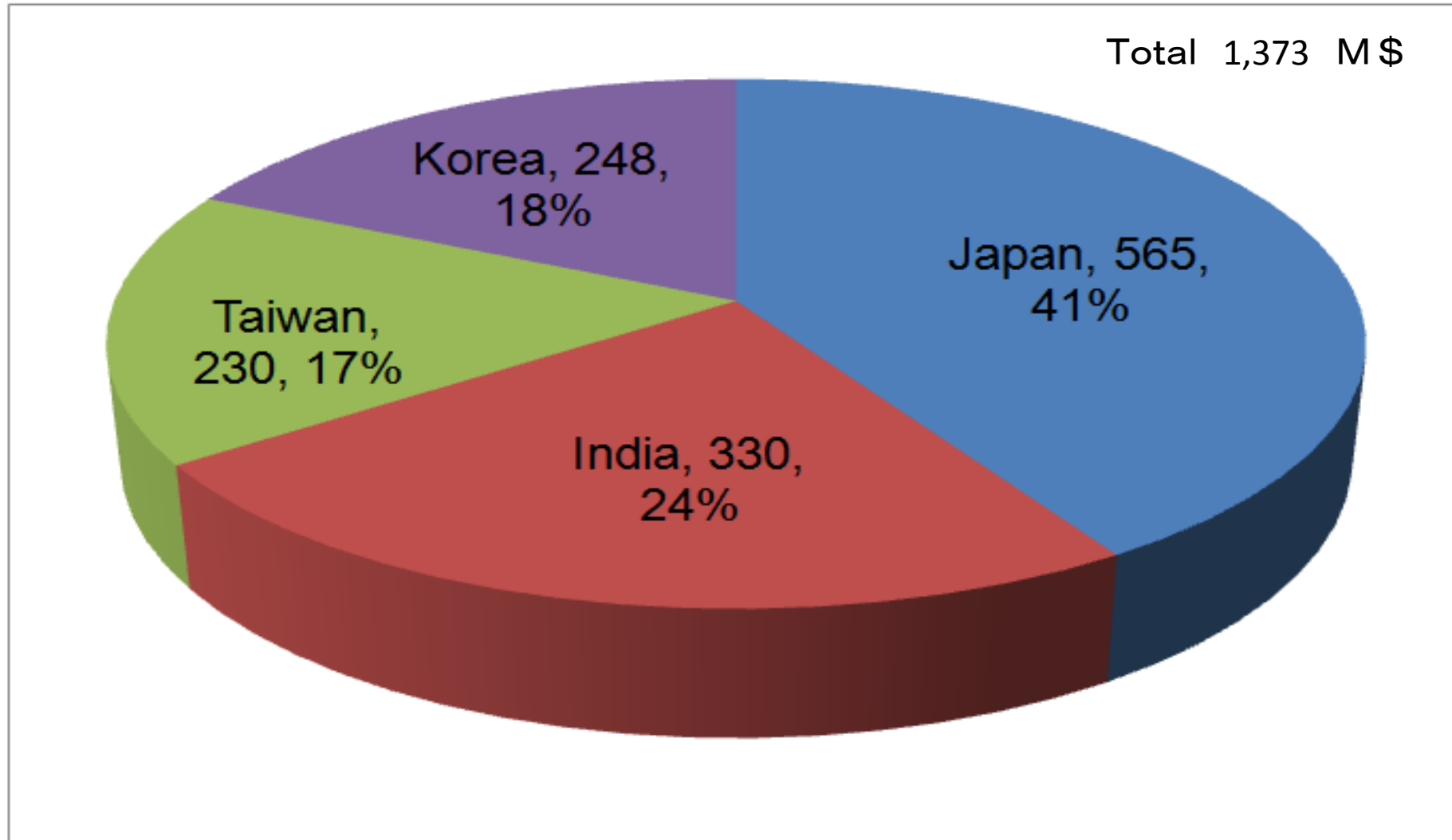
Japan Foundry Society Inc.,

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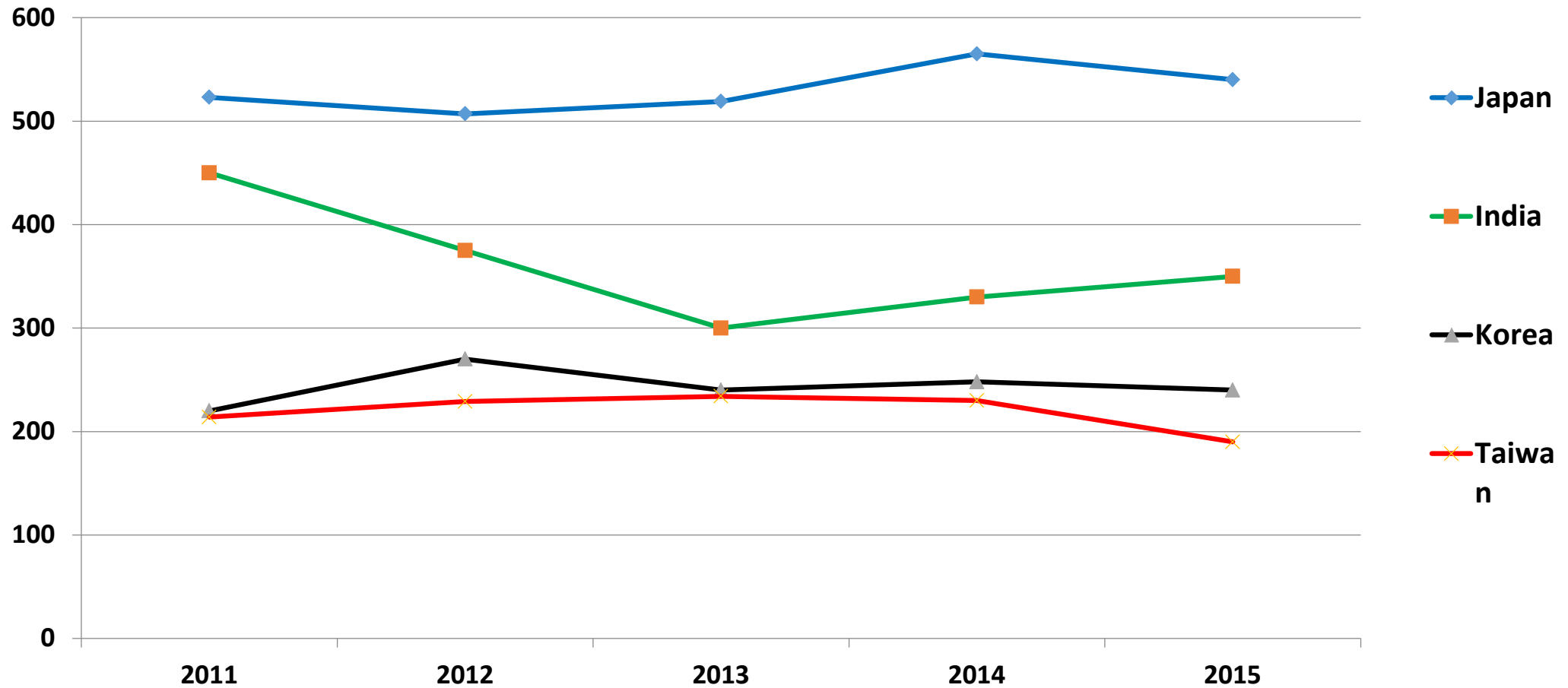
Market Condition of South East Asia

Sales Volume of 2014



Market Condition of South East Asia

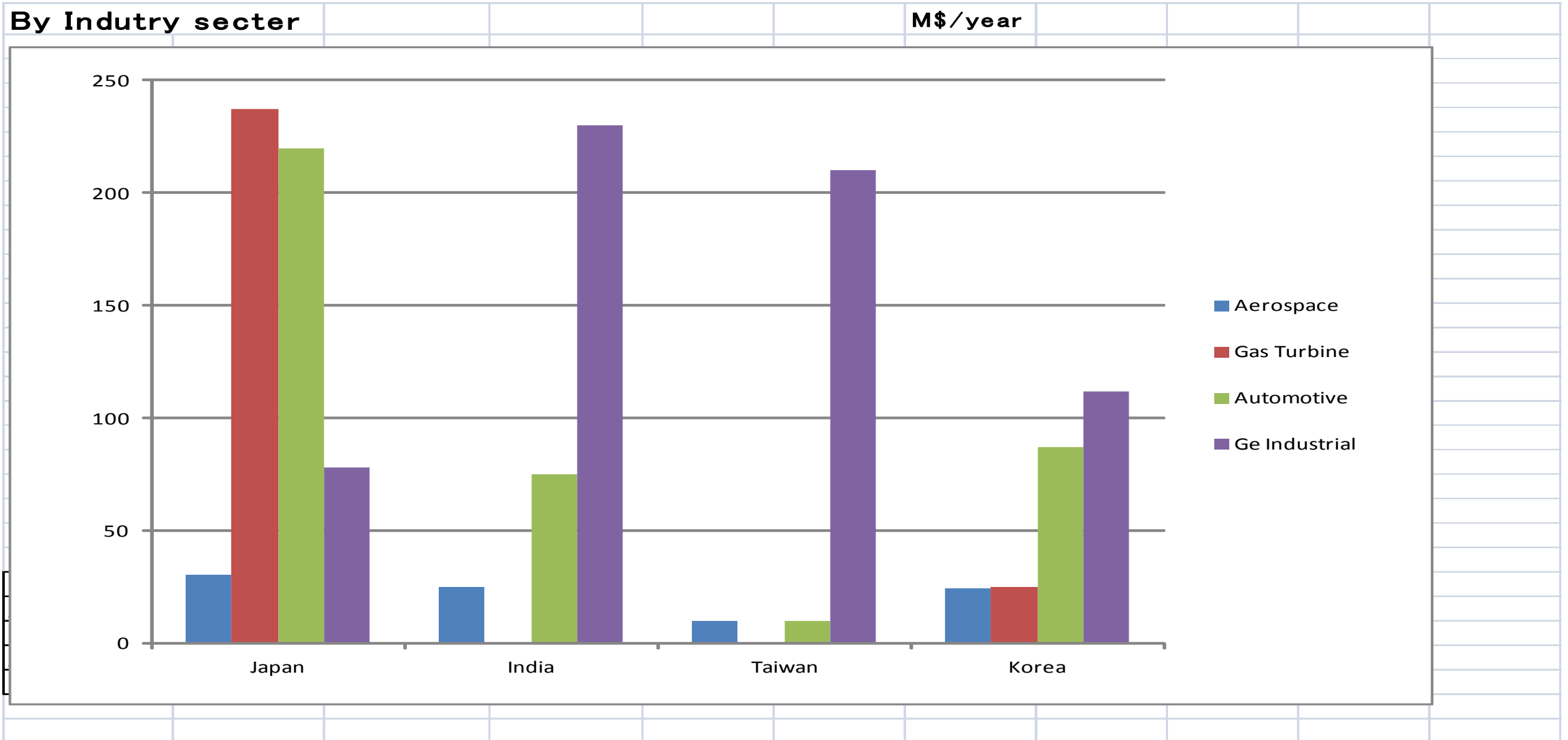
- Trend of Sales Volume



Market Condition of South East Asia

1. Japanese Market has recovered from the recession of 2009.
2. Indian Market increased to 450MUS\$ level in 2011 and then reduced according to recession of Domestic Economic Condition.
3. Korean Market has recovered from 2009 recession, however, it reduced according to the World Economic recession in these 3 years.
4. 80% of Taiwan Investment Casting Products have been exported to USA and EU. Business Condition of Taiwan used to rely on the two big market.
5. Market Conditions of South East Asia are now affected by Chinese Economic Slow Down in 2015 and beyond.

Market Segments of South East Asia(2014)



Characteristic of South East Asia Market

Many Investment Casting Manufacturers of Japan and Taiwan have their plants in Thailand, Vietnam and Philippine

Japan --> South East Asia

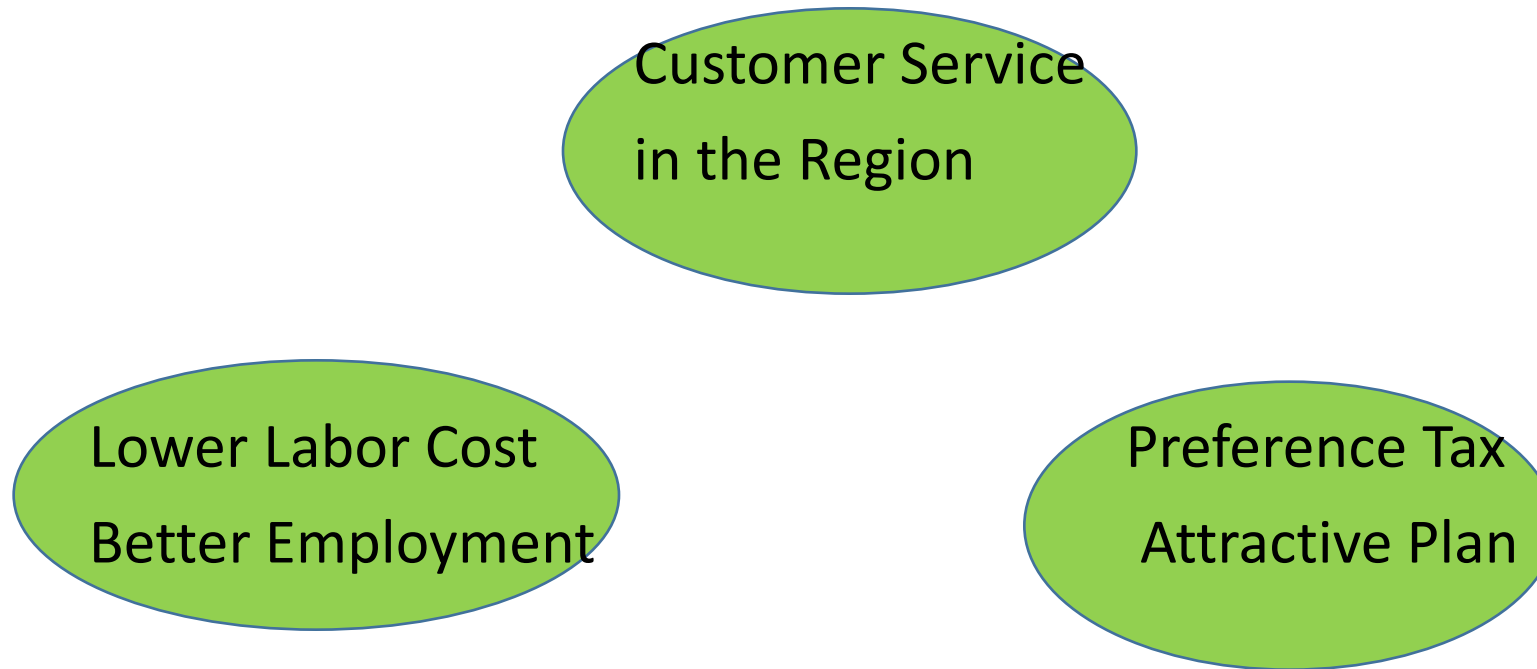
- JUKI —> Vietnam
- HMP —> Thailand Chonburi
- MSM —> Thailand Chonburi
- CASTEM —> Thailand Siam
- > Philippine
- HAYASHI LOSTWAX
- > China Dailin

Taiwan--> South East Asia

- O-STAIN ENTERPRISES Co.,Ltd
- > China Tsingtao
- CHIPS-INVESTMENT CASTING
- > China Shanghai
- ALPHACAST Co.,Ltd
- > Thailand Chonburi
- JAN FA INDUSTRIAL Co.,Ltd
- > Thailand Chonburi
- EVEREST INDUSTRIAL Co.,Ltd
- > Philippine 2 Wokks
- FU SHENG GROUP
- > China Guangdong
- > Vietnam Ho Chi Minh



Background of Regional Co-operation



- 1.Regional co-operation will be expanding in near future.
- 2.New Regional Market could be developed through these co-operation.

Thank you for your listening!